LODHA

October 7, 2025

BSE Limited
Scrip Code: 543287
Debt Segment – 975192,976262, 976764, 976923, 976895, 977163

National Stock Exchange of India Limited
Trading Symbol: LODHA

Dear Sirs,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We would like you to take note of our key operational updates for Q2FY26:

a) **Pre-sales:** We achieved pre-sales of **INR 45.7bn in Q2FY26, showing 7% YoY growth, despite limited launches in the quarter**. With the Hon'ble Supreme Court green lighting the Environmental Clearance (EC) process in late August, **we have significant launches in H2 and are on track to meet our FY26 pre-sales guidance of INR 210 bn.**

b) **Collections:** Collections were **INR 34.8bn for Q2FY26** showing a growth of 13% YoY.

c) **Business development:** In Q2FY26, **we added one project with GDV of INR 23bn in MMR**. We have **achieved our full year guidance of INR 250bn in H1 itself** and have a robust pipeline.

d) **Net debt:** Despite the significant investment in business development in H1, our net debt **stood at INR 53.7bn, well below our ceiling of 0.5x Net debt/Equity.**

Performance Summary:

(INR bn.)	Q2FY26	Q2FY25	YoY (%)	1HFY26	1HFY25	YoY (%)
Pre-sales	45.7	42.9	7%	90.2	83.2	8%
Collections	34.8	30.7	13%	63.6	57.6	10%

Aforesaid nos. are provisional, subject to limited review

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For Lodha Developers Limited
(Formerly known as Macrotech Developers Limited)

SANJYOT NILESH RANGNEKAR
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Date: 2025.10.07 17:56:27 +05'30'

Sanjyot Rangnekar
Company Secretary & Compliance Officer
Membership No. F4154