

May 26, 2025

To
BSE Limited
Scrip Code: 975560
Debt Segment

Sub: Intimation for exercise of Call Option and Record Date

Dear Sir / Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Regulation 15 Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and any other provision as may be applicable, this is to inform that the Company proposes to exercise the 'Call Option' in relation to the Debentures and has fixed the record date for the same.

In accordance with the provisions of the Key Information Memorandum dated March 21, 2024, Call Option Notice has been sent to the Debenture Holder and Debenture Trustee today i.e. May 26, 2025 along with the details of record date for the aforesaid redemption. A copy of the said notice is enclosed herewith as '**Annexure**'.

The Company has fixed the record date in relation to exercise of the call option for redemption of Debentures as June 11, 2025.

The aforesaid document is being made available on the Company's website at [www.https://www.lodhagroup.com](https://www.lodhagroup.com)

Kindly take the above information on your record.

Thanking you,

Yours truly,

For Macrotech Developers Limited

Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154

Encl: As above

Call Option Notice

To,

ICICI Prudential Credit Risk Fund (Debenture Holder) SBI SG Global Securities Services Pl, Jeevan Seva Annexe Building, A Wing, Gr Floor, S V Road, Santacruz West, Mumbai, 400054	IDBI Trusteeship Services Limited (Debenture Trustee) Address: Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400001 Kind Attn: Mr. Sandesh Vaidya
ICICI Prudential Balanced Advantage Fund (Debenture Holder) HDFC Bank Limited, Custody Operation Sempire Plaza Tower-1, 4th Floor, Chandan Nagar LBS Marg, Vikhroli West, Mumbai- 400083 Kind Attn: Mr. Akhil Kakkar	MUFG Intime India Private Limited C 101, 247 Park, LBS Marg, Vikhroli (West), Mumbai- 400083 ("Registrar and Transfer Agent") Kind Attn: Ms. Sujata Poojary

Sub. Call option Notice in relation to 12500 Senior, Secured, Redeemable, Listed, Rated, Non-convertible debentures of nominal value of INR 1,00,000 (Indian Rupees One Lakh Only) for up to INR 125,00,00,000 (Rupees One Hundred Twenty Five Crores only) ("Debentures") issued by the Company

Ref: ISIN INE670K07257

Dear Debenture Holder,

In terms of the Key Information Memorandum dated March 21, 2024, the Company has a right to redeem the Debentures on Call Option Date i.e. 27th June 2025 by paying the principal amount of the Debentures being redeemed together with accrued coupon/ interest and all other amounts, if any ("Redemption Amount"), payable to the Debenture Holder on such aforementioned date. To exercise, the Call Option, the Company is required to give Call Option Notice at least 30 (thirty) calendar days prior to the Call Option Date in accordance with Offer document and to comply with the Regulation 15(6) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

The Company now proposes to redeem the Debentures in full and in this regard, this Call Option Notice is hereby issued to the Debenture Trustee and Debenture Holder which serves as Company's formal notice of its intention to exercise the Call Option. The details are as mentioned below:

ISIN	Description of Securities	Outstanding Face Value per NCD	Scheduled Redemption Date	Call Option Date	Record Date	Tentative Redemption Amount
INE670K07257	Senior, Secured, Redeemable, Listed, Rated, Non-convertible debentures	Rs. 70,000	March 27, 2027	June 27, 2025	June 11, 2025	89,34,58,904

No claim shall lie against the Company after the redemption of the Debentures.

The aforesaid information is also being uploaded on the website of the Company at www.lodhagroup.com


Yours Sincerely,

For Macrotech Developers Limited

 Amit Bansal
 Authorised Signatory

Date: May 26, 2025

Received and Noted



26/5/2025