

April 01, 2025

To  
**BSE Limited**  
**Scrip Code: 975115**

**Debt Segment**

**Sub: Intimation pursuant to Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations") and Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

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Dear Sirs,

This is to inform that pursuant to Regulation 15(7) NCS Regulations and Regulation 51 read with Schedule III Part B of Listing Regulations and as per the terms of the Debenture Trust Deed dated September 22, 2023, please find enclosed herewith a copy of the notice regarding early redemption of the following Non-Convertible Debenture (NCD) issued by Macrotech Developers Limited.

| Sr. No. | ISIN         | Aggregate Amount of NCD (₹ in million) | Name of Debenture Holder | Name of Debenture Trustee    | Date of Debenture Trust Deed |
|---------|--------------|--|--------------------------|------------------------------|------------------------------|
| 1       | INE670K07224 | 2450                                   | Standard Chartered Bank  | Catalyst Trusteeship Limited | September 22, 2023           |

Kindly take the above information on your record.

Thanking you,

Yours truly,

**For Macrotech Developers Limited**

**Sanjyot Rangnekar**  
**Company Secretary and Compliance Officer**  
**Membership No.: F4154**  
**Encl: as above**

## Shrimant Madhav

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**From:** Jatin Jhaveri <jatin.jhaveri@lodhagroup.com> on behalf of Jatin Jhaveri  
**Sent:** 01 April 2025 11:42  
**To:** Maitri Sheth; Sonawane, Nikhil Subhash  
**Cc:** suyash.prabhu@ctltrustee.com; Priti Shetty; Khaitan, Ankit; Savla, Poonam; Pahwa, Tarun; Ravi Dodhia; Shrimant Madhav; Abhijeet Shinde; Kaushal Dedhia; Gauri Deshpande; Manasi Totre; Gunjan Taunk  
**Subject:** Notice of Early Redemption- 245Cr NCD's  
**Attachments:** MDL\_Notice of Early Redemption.pdf

Dear Nikhil / Maitri,

As discussed, please refer attached the notice for full redemption of the 245Cr NCD's bearing ISIN INE670K07225.

Request you to please acknowledge by signing this letter and share a scan with us for records.

Best Regards,

Jatin Jhaveri  
*General Manager – Finance*

D: +91 22 6195 9642 | M: +91 9820234445



March 31, 2025

To,

|  |   |
|--|---|
| <b>CATALYST TRUSTEESHIP LIMITED (Debenture Trustee)</b>                            | <b>STANDARD CHARTERED BANK (Debenture Holder)</b>   |
| 604, Windsor Building, Kalina, Santacruz East, Mumbai – 400098, Maharashtra, India | 5/F, Crescenzo, Plot C 38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051 |

**Sub: Notice of early Redemption of 24,500 (Twenty Four Thousand Five Hundred) Secured, Listed, Rated, Redeemable Non-Convertible Debentures of an aggregate principal amount of ₹ 245,00,00,000 (Two Hundred and Forty Five Crores) due on September 25, 2026 (the "NCDs") issued by Macrotech Developers Limited (the "Company") to Standard Chartered Bank pursuant to the Debenture Trust Deed dated September 22, 2023 ("DTD") between the Company and Catalyst Trusteeship Limited ("Debenture Trustee") and Regulation 15(6) and 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")**

Dear Sirs,

This notice is to inform you that pursuant to the terms of the Debenture Trust deed dated September 22, 2023 ("DTD") the Company intends to redeem the NCDs issued to Standard Chartered Bank ("Debenture Holder") as per the details ascribed below:

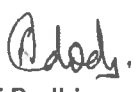
- ISIN:** INE670K07224
- Security Code:** 975115
- Intended date of NCD Redemption:** April 30, 2025
- No. of NCDs outstanding:** 24,500
- Outstanding Face Value per NCD:** ₹ 16,933

Kindly take the above information on your records.

Thanking you,

Yours truly,

For Macrotech Developers Limited

  
Ravi Dodhia  
Authorised Signatory



Received  
01-April 2025



Received  
on email on 01-April - 2025